



LAXMI DENTAL LIMITED

formerly known as Laxmi Dental Export Private Limited

Registered Office: 103, Akruti Arcade, Opposite A H Wadia High School, Near Azad Nagar Metro Station, Andheri (West), Mumbai –400058.

Tel: 022 61437991 | **Email:** info@laxmidentallimited.com | **Website:** www.laxmidentallimited.com

CIN No: L51507MH2004PLC147394 | **GST No:** 27AABCL0001A1ZL

Date: August 12, 2025

To,

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai – 400001

BSE Scrip Code: 544339

Listing & Compliance Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor

Plot No. C/1, “G” Block

Bandra-Kurla Complex

Bandra (E), Mumbai – 400 051

Symbol: LAXMIDENTL

Dear Sir(s)/Madam(s),

Subject: Outcome of Board of Directors Meeting held today i.e. Tuesday, August 12, 2025.

Pursuant to the Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that the Board of Directors, at its meeting held today i.e., Tuesday, August 12, 2025, *inter-alia*, has considered and approved the following matters:

1. The **Unaudited Financial Results (Consolidated and Standalone)** of the Company for the quarter ended June 30, 2025 (Q1/FY25-26);

In terms of the provisions of Regulation 33 of the SEBI Listing Regulations, we are enclosing herewith the copy of following as Annexure-1:

- a. Unaudited Financial Results (Consolidated and Standalone) for the quarter ended June 30, 2025; and
- b. Limited Review Report on the said Unaudited Financial Results (Consolidated and Standalone) received from the Statutory Auditors of the Company.

2. Re-appointment of **M/s. S.H.B.A & Co. LLP** (formerly known as Bathiya & Associates LLP), Chartered Accountants, as the Internal Auditor of the Company to conduct Internal audit for the financial year 2025-26.

The details required to be furnished under Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations and the SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, issued thereunder are as below:

Sr. No.	Particulars	Details
1	Reason for Change viz. appointment, resignation, removal, death or otherwise	Re-appointment of M/s. S.H.B.A & Co. LLP . (formerly known as Bathiya & Associates LLP), Chartered Accountants, as the Internal Auditors.
2	Date of Appointment/re-appointment/ Cessation (as applicable) & term of appointment/re- appointment	The Board of Directors of the Company in its held on Tuesday, August 12, 2025, approved the re-appointment of M/s. S.H.B.A & Co. LLP., (formerly known as Bathiya & Associates LLP), Chartered Accountants, as the Internal Auditor of the Company, for the financial year 2025-26.



LAXMI DENTAL LIMITED

formerly known as Laxmi Dental Export Private Limited

Registered Office: 103, Akruti Arcade, Opposite A H Wadia High School, Near Azad Nagar Metro Station, Andheri (West), Mumbai –400058.

Tel: 022 61437991 | **Email:** info@laxmidentallimited.com | **Website:** www.laxmidentallimited.com

CIN No: L51507MH2004PLC147394 | **GST No:** 27AABCL0001A1ZL

3	Brief profile (in case of appointment)	M/s. S.H.B.A & Co. LLP (formerly known as Bathiya & Associates LLP), Chartered Accountants with over four decades (40 years) of experience, providing comprehensive professional services to both Indian and international clients. The firm is operating as a full-service, integrated firm, with a rigorous research with advanced technology to deliver effective and innovative solutions. The firm's Assurance practice encompasses Independent Audit, Internal Audit & Risk Advisory, and Accounting Solutions, ensuring tailored and reliable support to its clients. The firm has been actively involved in numerous independent audit and internal audit engagements, demonstrating its commitment to delivering high-quality assurance services.
4	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable.

The meeting of the Board of Directors commenced at 04:00 P.M. (IST) and concluded at 05:30 P.M. (IST).

The same will be made available on the Company's website, i.e. www.laxmidentallimited.com.

Kindly take the same on your record.

For Laxmi Dental Limited
(Formerly Known as Laxmi Dental Export Private Limited)

Nupur Joshi
Company Secretary and Compliance Officer
Membership Number: A43768

Encl.: A/a

Independent Auditor's Review Report on consolidated unaudited financial results of Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited) for the quarter ended 30 June 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited)

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited) (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') and its share of the net profit after tax and total comprehensive income of jointly controlled entity for the quarter ended 30 June 2025 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Bizdent Devices Private Limited	Wholly owned Subsidiary of Holding Company.
2	Signature Smile Dental Clinic Private Limited	Subsidiary of Holding Company (88.88%)
3	Rich Smile Design LLP	Subsidiary of Holding Company (66.00%)
4	Laxmi Dental Lab USA INC.	Wholly owned Subsidiary (71.43% owned by Holding Company and 28.57% owned by Bizdent Devices Private Limited)



MSKA & Associates

Chartered Accountants

5	Diverse Dental Lab USA INC.	Subsidiary of Laxmi Dental Lab USA INC. (85.00%)
6	Illusion Dental Lab USA INC.	Wholly owned Subsidiary of Laxmi Dental Lab USA INC.
7	KIDS-E-Dental LLP	Joint Venture of Holding Company (60.00%)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information of five subsidiaries included in the Statement, whose interim financial information, before giving effect to the consolidation adjustments, reflects total revenues of Rs. 132.81 millions, total net profit after tax of Rs. 6.67 millions and total comprehensive income of Rs. 7.27 millions, for the quarter ended 30 June 2025 respectively, as considered in the Statement. These financial information have been reviewed by other auditor whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, are based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.
- Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditor.
7. The Statement includes results for the quarter ended 30 June 2024, that have been approved by the Board of Directors, and have not been subjected to review by us or by another auditor. Our conclusion is not modified in respect of the above matter.

For M S K A & Associates

Chartered Accountants

ICAI Firm Registration No.105047W



Nitin Tiwari

Partner

Membership No.: 118894

UDIN: 25118894BMKXXP6294



Place: Mumbai

Date: 12 August 2025

Laxmi Dental Limited (formerly known as Laxmi Dental Export Private Limited)

Corporate Identity Number: L51507MH2004PLC147394

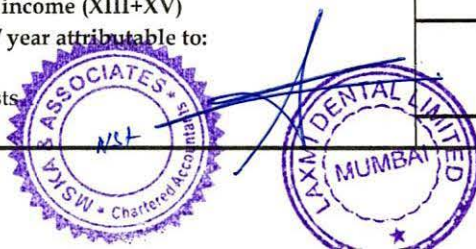
Registered Office :- 103, Akruti Arcade, J P Road, Opposite A H Wadia School, Near Azad Nagar Metro Station, Andheri (West),
Mumbai, Maharashtra 400058

Tel: 022 61437991 Website: www.laxmidentallimited.com Email Id - co.sec@laxmidentallimited.com

Statement of Consolidated Unaudited Financial Results for the Quarter ended 30 June 2025

(Rs. in millions except earnings per share data)

Particulars	Quarter ended			Year ended
	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
	Unaudited	Unaudited Refer Note 3	Unaudited Refer Note 4	Audited
I. Income				
a) Revenue from operations				
i. Sales	643.21	604.19	591.06	2,365.63
ii. Other operating revenue	12.76	2.49	5.56	25.44
b) Other income	17.22	16.31	3.93	33.38
Total income	673.19	622.99	600.55	2,424.45
II. Expenses				
a) Cost of material consumed	23.53	41.05	130.85	372.27
b) Purchase of stock-in-trade	135.95	92.52	20.76	194.59
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	15.60	(4.65)	(7.71)	5.55
d) Employee benefits expenses	236.33	244.07	177.97	857.68
e) Finance costs	4.60	12.57	14.24	53.90
f) Depreciation and amortization expenses	35.75	42.98	33.67	150.19
g) Other expenses	125.48	138.45	134.66	542.25
Total expenses	577.24	566.99	504.44	2,176.43
III. Profit before exceptional items and tax	95.95	56.00	96.11	248.02
IV. Exceptional items (net of tax) (Refer note 7)	-	4.10	66.17	70.27
V. Profit before tax for the period/ year	95.95	60.10	162.28	318.29
VI. Tax expense:				
a) Current tax	19.66	9.13	6.09	22.21
b) Adjustment of tax relating to earlier periods	-	1.66	(0.26)	1.12
c) Deferred tax	3.21	13.99	11.85	41.21
Total tax expenses	22.87	24.78	17.68	64.54
VII. Profit after tax for the period/ year	73.08	35.32	144.60	253.75
VIII. Share in profit of joint venture (net)	10.22	7.43	30.95	71.68
IX. Profit for the period/ year from continuing operations	83.30	42.75	175.55	325.43
X. Loss before tax from discontinued operations (Refer Note 8)	-	-	(8.09)	(8.09)
XI. Tax income from discontinuing operations (Refer Note 8)	-	-	1.00	1.00
XII. Loss after tax from discontinuing operations	-	-	(7.09)	(7.09)
XIII. Profit for the period/ year	83.30	42.75	168.46	318.34
XIV. Other comprehensive income:				
Other comprehensive loss from continuing operations				
Items that will not be reclassified to profit or loss				
Remeasurement gain of net defined benefit plan	(1.92)	(7.30)	0.44	(7.60)
Income tax effect on above	0.47	1.67	(0.08)	1.90
Items that will be reclassified to Profit or Loss				
Foreign currency translation difference of foreign operations	0.61	0.36	-	0.36
Income tax effect on above	-	-	-	-
Other comprehensive loss from discontinuing operations				
Items that will be reclassified to Profit or Loss				
Foreign currency translation difference of foreign operations	-	(0.34)	(1.46)	-
Income Tax effect on above	-	-	-	-
	(0.84)	(5.61)	(1.10)	(5.34)
XV. Other comprehensive loss for the period/ year, net of tax				
	82.46	37.14	167.36	313.00
XVI. Total comprehensive income (XIII+XV)				
	83.90	42.82	168.00	317.71
XVII. Profit for the period/ year attributable to:				
Owners of the parent	(0.60)	(0.07)	0.46	0.63
Non-controlling interests				
Total	83.30	42.75	168.46	318.34



XVIII. Other comprehensive income/(loss) for the period/ year attributable to:				
Owners of the parent	(0.84)	(5.63)	(1.10)	(5.37)
Non-controlling interests	-	0.02	0.00	0.03
Total	(0.84)	(5.61)	(1.10)	(5.34)
XIX. Total comprehensive income for the period/ year attributable to:				
Owners of the parent	83.06	37.19	166.90	312.34
Non-controlling interests	(0.60)	(0.05)	0.46	0.66
Total	82.46	37.14	167.36	313.00
XX. Paid up equity share capital (face value ₹2 each fully paid)	109.92	109.92	55.63	109.92
XXI. Other equity				1,975.45
XXII. Earning per equity share (EPS) of ₹2 each*				
A. Earnings per Share from continuing operations				
a) Basic (INR)	1.53	0.79	3.38	6.20
b) Diluted (INR)	1.52	0.78	3.38	6.19
B. Earnings Per Share from discontinuing operations				
a) Basic (INR)	-	-	(0.14)	(0.14)
b) Diluted (INR)	-	-	(0.14)	(0.14)
C. Earnings per share from continuing operation and discontinued operations:				
a) Basic (INR)	1.53	0.79	3.25	6.07
b) Diluted (INR)	1.52	0.77	3.25	6.05

* EPS is not annualised for quarter ended 30 June 2025, 31 March 2025 and 30 June 2024.

Date: 12 August 2025

Place : Mumbai

www.laxmidentallimited.com




 Sameer Merchant
 CEO & Managing Director
 DIN: 00679893



Laxmi Dental Limited (formerly known as Laxmi Dental Export Private Limited)

Corporate Identity Number: L51507MH2004PLC147394

Registered Office :- 103, Akruti Arcade, J P Road, Opposite A H Wadia School, Near Azad Nagar Metro Station, Andheri (West), Mumbai, Maharashtra 400058

Tel: 022-61437991 Website: www.laxmidentallimited.com, Email ID - co.sec@laxmidentallimited.com

Note to the Consolidated Unaudited Financial Results:

- The consolidated unaudited financial results for the quarter ended 30 June 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 12 August 2025. The Statutory Auditor of the Company have carried out limited review (for the quarter ended 30 June 2025) on the above results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), as amended and expressed an unmodified opinion.
- The consolidated unaudited financial results of the holding Company have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India and in terms of the Regulation.
- The figures of the quarter ended 31 March 2025 are the balancing figures between the audited figures for the year ended 31 March 2025 and published unaudited year-to-date figures upto 31 December 2024 which were subjected to limited review.
- The figures of the corresponding quarter ended 30 June 2024 are presented based on the information complied by the management in accordance with IND AS and have not been subject to review or audit by the statutory auditors. However, the management have prepared the results for the said periods by applying consistent accounting policies. The requirement of submission of quarterly consolidated unaudited financial results is applicable on the listing of the equity shares of the holding company for the quarter ended 31 December 2024.

5 Consolidated segment wise revenue, results, assets and liabilities.

The Chief Operational Decision Maker (CODM) monitors the operating results of its Business Segments separately for the purpose of making decisions about resource allocation and performance assessment. Segment performance is evaluated based on profit or loss and is measured consistently with profit or loss in the consolidated financial statements. Operating segments have been identified on the basis of the nature of products / services and have been identified as per the quantitative criteria specified in the Ind AS 108 which are described below:-

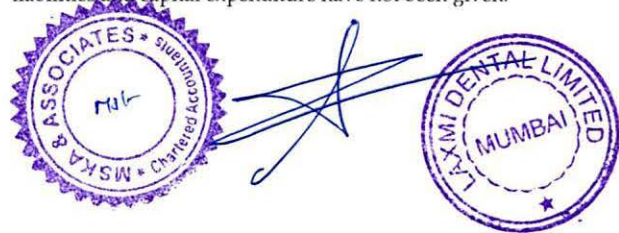
Laboratory business : This segment comprises of Dental Prosthesis such as metal free crowns & bridges, Porcelain Fused to Metal ("PFM") Crowns and Bridges Dentures.

Aligners business : This segment comprises of Dental Aligners, Retainers, Raw Materials for Aligners, Sport Guards, Night Guards, Sleep Apnea Devices.

Other business : This segment comprises of Dental distribution products used in Dental Laboratory, Dental Clinical Services and Dental Educational Courses.

	Quarter ended			Year ended
	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
	Unaudited	Unaudited Refer Note 3	Unaudited Refer Note 4	Audited
Segment revenue (including inter-segment revenue)				
Laboratory business	445.94	384.44	402.58	1,541.62
Aligners business	187.26	192.18	182.36	808.51
Other business	26.17	47.37	35.36	149.45
Total	659.37	623.99	620.30	2,499.58
Less: inter-segment revenue	(3.40)	(17.31)	(23.68)	(108.51)
Total revenue from operations	655.97	606.68	596.62	2,391.07
Segment results				
Laboratory business	101.54	83.25	80.85	262.22
Aligners business	22.79	14.35	53.50	149.20
Other business	(5.25)	(2.36)	5.74	7.31
Total	119.08	95.24	140.09	418.73
Add: Other income	17.22	16.31	3.93	33.38
Less: Depreciation and amortisation	(35.75)	(42.98)	(33.67)	(150.19)
Less: Finance costs	(4.60)	(12.57)	(14.24)	(53.90)
Profit before exceptional item and tax	95.95	56.00	96.11	248.02
Exceptional item (Refer note 7)	-	4.10	66.17	70.27
Profit before tax for the period/ year	95.95	60.10	162.28	318.29
Less: Tax expense/(credit)	(22.87)	(24.78)	(17.68)	(64.54)
Add: Share in profit after tax of joint venture (net)	10.22	7.43	30.95	71.68
Net profit for the period/ year from continuing operations	83.30	42.75	175.55	325.43
Loss after tax from discontinued operations	-	-	(7.09)	(7.09)
Profit for the period/ year	83.30	42.75	168.46	318.34

Segment assets and liabilities: The CODM does not monitor operating assets used by the operating segment. Therefore, disclosures of segment assets, liabilities and capital expenditure have not been given.



6 The utilization of the proceeds of initial public offer (IPO) as on 30 June 2025 is summarized as below:

Particulars	Objects of the issue (as per offer document)	Utilised upto 30 June 2025	Unutilised as on 30 June 2025
Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by our company	229.84	229.84	-
Investment in certain subsidiaries for the repayment/prepayment, in full or in part, of certain outstanding borrowings	46.00	46.00	-
Funding of capital expenditure requirements for purchase of new machinery for our Company	435.07	28.48	406.59
Investments in our subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery	250.04	-	250.04
General corporate purposes	320.75	319.36	1.39
Total utilisation of funds	1,281.70	623.68	658.02

Out of the net proceeds which were unutilised as at 30 June 2025, Rs 658.02 million are temporarily invested in fixed deposits.

- 7 On 7 May 2024, the holding Company sold one of its Investment properties at the sale consideration of Rs. 101 million. The book value of the aforesaid Property as on the date of sale was Rs. 7.10 million. The holding Company accounted for difference between the sale consideration and book value as gain on sale of Investment property amounting to Rs. 70.27 million (net of tax Rs. 23.64 million) as an exceptional gain. Subsequent to the March quarter, the Holding Company has opted to avail benefit of section 115BAA and the corresponding revision of net tax effect has been considered in the exception items.
- 8 On 16 August 2024, the holding Company entered into a contract for sale of one of the subsidiary division (i.e. Alvy Dental Supply) considering the carrying value as at 30 June 2024. The subsidiary company de-recognized the net carrying value of assets (other than cash and cash equivalent) of INR. 17.76 millions as on date of sale i.e. 30 June 2024 on completion of closure terms. During the previous year ended 31 March 2025, the said division was sold out at the value at which the same was recognised.
- 9 Subsequent to quarter ended 30 June 2025, one of the subsidiary i.e. Rich Smile Design LLP has ceased its business operation as a part of strategic decision to focus on core business of the holding company. Corresponding process to wind up the subsidiary will be carried out during the year.
- 10 Subsequent to the quarter ended 30 June 2025, Board of the holding company has given its in-principal approval to acquire stake in IDBG AI Dent Global Private Limited by investing 11,175 equity shares of face value of Rs. 10 each at a premium of Rs. 1,217.50 per share for an aggregate consideration not exceeding 13.72 million and subscription to 5,123 compulsory convertible preference shares (CCPS), without voting rights, of face value of Rs. 10 each at a premium of Rs. 1,217.50 per CCPS for a consideration not exceeding 6.29 million. Post completion of the transaction, the holding Company shall hold approximately 49% of the equity share capital and 9% of the CCPS on fully diluted basis.
- 11 Previous year/period figures have been regrouped/ reclassified whenever necessary to confirm to current year's classification.
- 12 The financial results of the holding Company are available on the Company's website (www.laxmidentallimited.com) and stock exchanges websites, BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the holding Company are listed.

Date: 12 August 2025

Place : Mumbai

www.laxmidentallimited.com




Sameer Merchant
CEO & Managing Director
DIN: 00679893



Independent Auditor's Review Report on Standalone unaudited financial results of Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited) for the quarter ended 30 June 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited)

1. We have reviewed the accompanying statement of standalone unaudited financial results of Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited)(hereinafter referred to as 'the Company') for the quarter ended 30 June 2025 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The Statement includes results for the quarter ended 30 June 2024, that have been approved by the Board of Directors, and have not been subjected to review by us or by another auditor. Our conclusion is not modified in respect of the above matter.

For M S K A & Associates

Chartered Accountants

ICAI Firm Registration No.105047W



Nitin Tiwari

Partner

Membership No.:118894

UDIN: 25118894BMKXXD7827



Place: Mumbai

Date: 12 August 2025

Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited)

Corporate Identity Number: L51507MH2004PLC147394

Registered Office :- 103, Akruti Arcade, J P Road, Opposite A H Wadia School, Near Azad Nagar Metro Station, Andheri (West), Mumbai, Maharashtra 400058

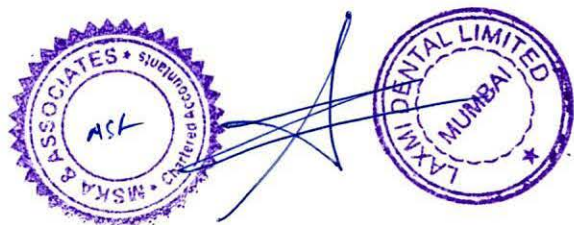
Tel: 022-61437991 Website: www.laxmidentallimited.com, Email ID - co.sec@laxmidentallimited.com

Statement of Standalone Unaudited Financial Results for the Quarter ended 30 June 2025

(Rs. in millions except earnings per share data)

Particulars	Quarter ended			Year ended
	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
	Unaudited	Unaudited Refer Note 3	Unaudited Refer Note 4	Audited
I. Income				
a) Revenue from operations				
i. Sales	496.24	420.32	427.93	1,691.57
ii. Other operating revenue	4.89	6.53	4.41	20.87
b) Other income	16.61	21.78	8.08	46.20
Total income	517.74	448.63	440.42	1,758.64
II. Expenses				
a) Cost of material consumed	80.64	55.00	139.44	425.51
b) Purchase of stock-in-trade	50.95	57.47	15.20	112.92
c) Change in inventories of finished goods, work-in-progress and stock in trade	22.70	(12.59)	(9.43)	7.36
d) Employee benefits expenses	174.54	178.34	121.03	610.61
e) Finance costs	1.41	7.02	10.82	36.50
f) Depreciation and amortization expenses	24.83	28.29	21.88	98.17
g) Other expenses	72.71	75.17	81.24	294.30
Total expenses	427.78	388.70	380.18	1,585.37
III. Profit before exceptional items and tax	89.96	59.93	60.24	173.27
IV. Exceptional items (net of tax) (Refer note no. 7)	-	4.10	66.17	70.27
V. Profit before tax for the period/ year	89.96	64.03	126.41	243.54
VI. Tax expense:				
a) Current tax	19.51	12.46	-	12.46
b) Adjustment of tax relating to earlier periods	-	1.59	-	-
c) Deferred tax	2.08	15.65	11.48	45.01
Total tax expenses	21.59	29.70	11.48	57.47
VII. Share in profit of joint venture	10.22	7.42	30.95	71.68
VIII. Profit for the period/ year	78.59	41.75	145.88	257.75
IX. Other comprehensive income:				
Items that will not be reclassified to profit or loss				
Remeasurement of net defined benefit liabilities/ assets	(1.83)	(5.74)	-	(7.32)
Income tax effect on above	0.46	1.38	-	1.84
Other comprehensive income/(loss) for the period/year	(1.37)	(4.36)	-	(5.48)
X. Total comprehensive income for the period/ year	77.22	37.39	145.88	252.27
XI. Paid up equity share capital (face value ₹2 each fully paid)	109.92	109.92	55.63	109.92
XII. Other equity				2,117.45
XIII. Earnings per equity share (face value of Rs. each)*				
a) Basic (Rs.)	1.43	0.77	2.82	4.92
b) Diluted (Rs.)	1.42	0.76	2.82	4.91

* EPS is not annualised for quarter ended 30 June 2025, 31 March 2025 and 30 June 2024.



Laxmi Dental Limited (Formerly known as Laxmi Dental Export Private Limited)

Corporate Identity Number: L51507MH2004PLC147394

Registered Office :- 103, Akruti Arcade, J P Road, Opposite A H Wadia School, Near Azad Nagar Metro Station, Andheri (West), Mumbai, Maharashtra 400058

Tel: 022-61437991 Website: www.laxmidentallimited.com, Email ID - co.sec@laxmidentallimited.com

Note to the Standalone Unaudited Financial Results:

- The standalone unaudited financial results for the quarter ended 30 June 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 12 August 2025. The Statutory Auditor of the Company have carried out limited review (for the quarter ended 30 June 2025) on the above results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), as amended and expressed an unmodified opinion.
- The standalone unaudited financial results of the Company have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India and in terms of the Regulation.
- The figures of the quarter ended 31 March 2025 are the balancing figures between the audited figures for the year ended 31 March 2025 and published unaudited year-to-date figures upto 31 December 2024 which were subjected to limited review.
- The figures of the corresponding quarter ended 30 June 2024 are presented based on the information complied by the management in accordance with IND AS and have not been subject to review or audit by the statutory auditors. However, the management have prepared the results for the said periods by applying consistent accounting policies. The requirement of submission of quarterly standalone unaudited financial results is applicable on the listing of the equity shares of the company for the quarter ended 31 December 2024.
- As permitted by paragraph 4 of Indian Accounting Standard (Ind AS) 108 "Operating Segments", notified under Section 133 of the Companies Act, 2013, read together with the relevant rules issued thereunder, if a single limited review report contains both consolidated financial results and the Separate financial results of the parent, segment information need to be presented only on the basis of the consolidated unaudited financial results. Thus, disclosure required by Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 on segment wise revenue results and capital employed are given in consolidated unaudited financial results.
- The utilisation of the proceeds of initial public offer (IPO) as on 30 June 2025 is summarised as below:

Particulars	Objects of the issue (as per offer document)	Utilised upto 30 June 2025	Unutilised as on 30 June 2025
Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by our company	229.84	229.84	-
Investment in certain subsidiaries for the repayment/ prepayment, in full or in part, of certain outstanding borrowings	46.00	46.00	-
Funding of capital expenditure requirements for purchase of new machinery for our Company	435.07	28.48	406.59
Investments in our subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery	250.04	-	250.04
General corporate purposes	320.75	319.36	1.39
Total utilisation of funds	1,281.70	623.68	658.02

Out of the net proceeds which were unutilised as at 30 June 2025, Rs 658.02 million are temporarily invested in fixed deposits.

- On 7 May 2024, the Holding Company sold one of its Investment properties at the sale consideration of Rs. 101 million. The book value of the aforesaid Property as on the date of sale was Rs. 7.10 million. The Holding Company accounted for difference between the sale consideration and book value as gain on sale of Investment property amounting to Rs. 70.27 million (net of tax Rs. 23.64 million) as an exceptional gain. During the previous quarter and year ended 31 March 2025, the company has opted to avail benefit of section 115BAA and the corresponding revision of net tax effect has been considered in the exception items.
- During the quarter ended 30 June 2025, the Holding Company has entered into investment agreement with Laxmi Dental Lab USA, Inc. for purchase of additional 10,000 equity shares at USD 100 amounting to USD 10,00,000 on 24 April 2025 to support working capital need and to grow business.
- During the quarter ended 30 June 2025, the Holding Company has acquired shares in Bizdent Devices Private Limited ("BDPL") its wholly owned subsidiary by way of subscription to rights issue of 8,93,334 equity shares at an issue price of Rs. 458 (Comprising of face value Rs. 10 and security premium of Rs. 448 per equity shares) amounting to Rs. 409.15 millions on 29 April 2025.
- Subsequent to quarter ended 30 June 2025, group entity Rich Smile Design LLP has ceased its business operation as a part of strategic decision to focus on core business of the company. Corresponding process to wind up the LLP will be carried out during the year.
- Subsequent to the quarter ended 30 June 2025, Board has given its in-principal approval to acquire stake in IDBG AI Dent Global Private Limited by investing 11,175 equity shares of face value of Rs. 10 each at a premium of Rs. 1,217.50 per share for an aggregate consideration not exceeding 13.72 million and subscription to 5,123 compulsory convertible preference shares (CCPS), without voting rights, of face value of Rs. 10 each at a premium of Rs. 1,217.50 per CCPS for a consideration not exceeding 6.29 million Post completion of the transaction, the Company shall hold approximately 49% of the equity share capital and 9% of the CCPS on fully diluted basis.
- Previous year/period figures have been regrouped/ reclassified whenever necessary to confirm to current year's classification.
- The standalone unaudited financial results of the Company are available on the Company's website (www.laxmidentallimited.com) and stock exchanges websites, BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.

Date: 12 August 2025

Place : Mumbai

www.laxmidentallimited.com




Sameer Merchant
CEO & Managing Director
DIN: 00679893

